

CLIFFT & ALLEGUCCI, PLLC
BANKRUPTCY INTAKE

Date: _____

DEBTOR(S) INFORMATION

DEBTOR (You)	CO-DEBTOR (Spouse)
Name:	Name:
SSN:	SSN:
Address:	Address:
E-Mail:	E-Mail:
Cell:	Cell:
Home/Work:	Home/Work:
How long have you lived in Texas?	How long have you lived in Texas?
Are you : Married Divorced Separated or Single	Are you: Married Divorced Separated or Single
Have you filed for bankruptcy before? Y N	Have you filed for bankruptcy before? Y N
If so, when?	If so, when?
What Chapter?	What Chapter?
CURRENT Monthly GROSS income from all sources:	CURRENT Monthly GROSS income from all sources:
TOTAL GROSS income over the past six (6) months:	TOTAL GROSS income over the past six (6) months:
Do you have minor children? Y N	Do you have minor children? Y N
How many claimed on your taxes?	How many claimed on your taxes?
Do you own or operate a business? Y N	Do you own or operate a business? Y N

HOME

Do you own a home? Y N	Are you current on payments? Y N
Do you want to keep it? Y N	What is your house worth?
Are you behind on your payments? Y N	1 st Mortgage (principle amount):
How many payments are you behind on?	2 nd Mortgage (principle amount):
Is there a lien recorded against your property? Y N	What Creditor? When?
Do you own any other property, land, timeshares, mobile homes, or any property in any other state or country? Y N	
If yes, please explain:	
Have you filed a homestead declaration? Y N	If so, when?
Is there a scheduled foreclosure sales date? Y N	If so, when?
Sold, refinanced, or brought property within the past 2 years? Y N	If so, what:

VEHICLE/MOTORCYCLE/BOAT/TRAILER/MOTORHOME

Total # of Vehicles:		Do you want to keep a vehicle? Y N	
Yr/Make/Model:	Current on payments? Y N	Monthly Payment:	Paid Off? Y N
Yr/Make/Model:	Current on payments? Y N	Monthly Payment:	Paid Off? Y N
Yr/Make/Model:	Current on payments? Y N	Monthly Payment:	Paid Off? Y N

OTHER

Did you receive a tax refund for 2010? Y N	Do you have any: Stocks Bonds Annuities Trusts None
Have you receive any large sums of money in the last 2 years? Y N If so, how much? If so, what for?	Are your tax returns filed for: (put checkmark next to the years filed) 2007 { } 2008 { } 2009 { } 2010 { }
Do you have any pending personal injury, workman comps, or legal settlements? Y N If so, please explain:	
Are you a co-signer for anyone? Y N If so, explain:	
Did you give anything away in the last year? Y N If so, explain:	
Cash advance/payday loan debts: Y N How much \$	Medical Debt: Y N How much \$
Student Loan Debt: Y N How much \$	Credit card debt: Y N How much \$
Child Support Debt: Y N How much \$	IRS debt : Y N How much \$
Cashed out 401 (k), IRA, Pension, etc? Y N If so, what and how much:	

I/We attest that the above is true and correct to the best of my/our knowledge:

DEBTOR SIGNATURE

CO-DEBTOR SIGNATURE